



MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
205 mn	▲ 0.31%	356 mn	▲ 0.19%	87 mn	▲ 0.52%	88 mn	▲ 0.17%	212 mn	▲ 0.03%
151,673.4	465.59	90,786.85	176.66	45,938.82	239.59	221,652.2	386.53	59,631.12	

Market Summary

The stock market on Tuesday remained positive in majority part of the day and concluded the session in the green zone amid positive sentiments prevailing among the investors. The Benchmark KSE-100 index made an intra-day high and low at 152,013.05 (805.24 points) and 149,129.41 (-2,078.40 points) respectively while closed at 151,673.45 by gaining 465.64 points. PKR in today's interbank appreciated by Rs 0.0084 against USD and closed at Rs 279.0647. The value of shares traded during the day was Rs 20.407 billion. Market capitalization stood at around Rs16.846 trillion. Overall, trading volumes for the day decreased to 454.38 million shares compared with Friday's tally of 469.38 million. KEL was the volume leader with 53.6 million shares, losing Rs0.12 to close at Rs6.99. It was followed by TSBL with 26.4 million shares, gaining Rs0.07 to close at Rs1.45 and CNERGY with 16.7 million shares, gaining Rs0.04 to close at Rs7.25.

Volume Leaders ('000)

KEL	53,601
TSBL	26,371
CNERGY	16,667
WTL	16,146
BOPXD	14,305
PIBTL	9,720
PRL	8,617
TRG	8,087
SSGC	7,702
NCPL	6,961

Gainers (PKR)

DBCINC	6.27	1.00
DWTMWU	8.47	0.81
TCORPCPS	10.01	0.95
CFL	54.96	5.00
JSML	77.29	7.03
CRTM	63.45	5.77
DINT	51.58	4.69
EWIC	54.44	4.95
AMBL	24.75	2.25
BFMOD	18.15	1.65

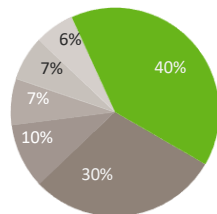
Losers (PKR)

786	-49.65	
FTSM	-2.82	25.37
STL	-10.90	98.39
PKGI	-3.27	29.47
AKDHL	-15.20	138.50
KHYT	-127.00	1217.89
FECM	-1.51	15.85
SHCM	-3.02	35.06
GVGL	-4.24	49.53
PMRS	-30.30	382.04

Source: PSX

Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others



Source: PSX

LIPI (USD'mn)

Banks / DFI	3.83
Broker Proprietary Trading	-4.99
Companies	2.67
Individuals	4.58
Insurance Companies	-1.48
Mutual Funds	-6.04
NBFC	0.04
Other Organization	-0.02
Gross	0.00

FIPI (USD'mn)

Foreign Corporates	0.00
Foreign Individual	-0.01
Overseas Pakistani	0.79
Gross	1.41

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
LIPI Portfolio	Banks / DFI	-0.19	0.18	-	0.04	0.04	-	0.07	0.03	-	0.34	0.50
	Broker Proprietary Trading	-0.91	-0.46	-0.13	-0.01	-1.47	-0.01	-0.03	-0.06	-0.29	-1.63	-4.99
	Companies	1.14	0.31	-0.31	0.00	-0.21	0.07	0.08	0.14	0.02	1.43	2.67
	Individuals	0.45	0.19	0.74	0.05	0.19	0.01	1.29	-0.09	0.35	1.39	4.58
	Insurance Companies	-0.02	-1.06	-0.82	0.00	0.49	-	-0.05	-0.00	-0.00	-0.02	-1.48
	Mutual Funds	-0.45	-0.73	0.47	-0.11	1.15	-0.13	-1.39	-0.33	-0.10	-1.09	-2.71
	NBFC	0.02	-	-	-	0.01	-	0.02	0.00	-	-	0.04
	Other Organization	0.02	-0.02	0.00	-0.00	-0.00	0.00	-0.03	-0.00	0.00	0.01	-0.02
LIPI Total	0.06	-1.59	-0.05	-0.02	0.19	-0.06	-0.03	-0.31	-0.01	0.42	-1.41	

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
FIPI Portfolio	Foreign Corporates	-0.01	0.91	-	-0.02	0.01	0.00	-0.01	0.25	-	-0.50	0.63
	Foreign Individual	-0.01	-	-	-	-	-	-	-	0.00	-0.01	
	Overseas Pakistani	-0.03	0.68	0.05	0.04	-0.20	0.05	0.05	0.07	0.01	0.08	0.79
	Total	-0.06	1.59	0.05	0.02	-0.19	0.06	0.03	0.31	0.01	-0.42	1.41

Source: NCCPL



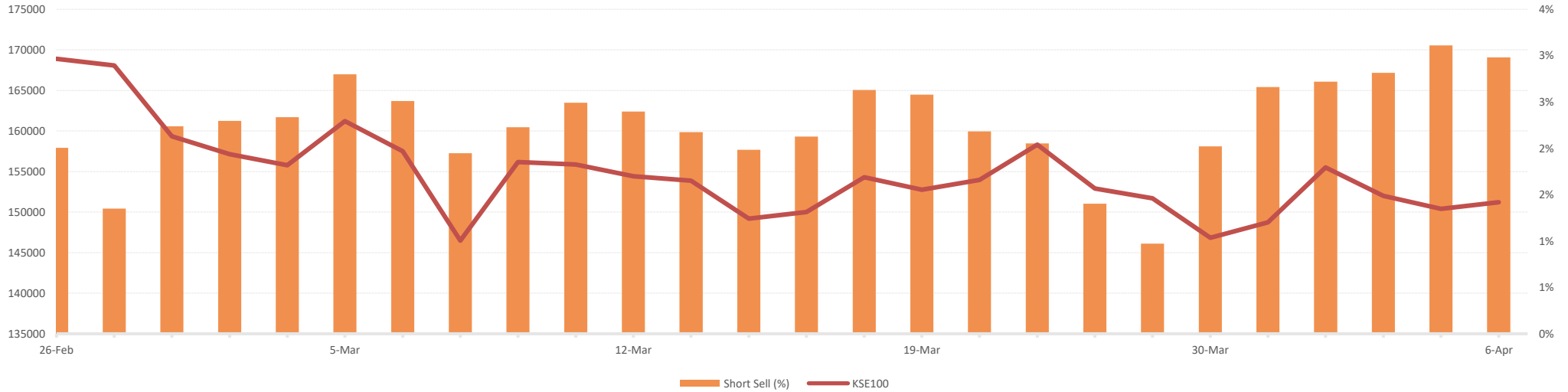
INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	03/Apr/26	LEUL	JAZIM SHAH	Non-Executive Director	600,000	-	33.03	600,000	19,818,000
2	01/Apr/26	EPCL	Nadeem Nisar	Substantial Shareholder	4,954,959	-	35.35	4,954,959	172,298,926



FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Monday, April 6, 2026

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
PIAHCLA-APR	3,958	52.84%	2.09%	3,913	1.1% ▲
ATRL-APRB	193	40.64%	0.45%	263	26.6% ▼
ENGROH-APR	200	27.86%	0.02%	141	42.3% ▲
NML-APR	272	21.98%	0.17%	137	98.8% ▲
NRL-APR	204	16.84%	0.77%	348	41.4% ▼
BML-APR	185	16.83%	0.12%	1	36800.0% ▲
DGKC-APR	701	16.12%	0.32%	567	23.7% ▲
NETSOL-APR	132	14.33%	0.49%	105	26.4% ▲
PRL-APR	1,374	10.92%	0.60%	1,384	0.7% ▼
PTC-APR	432	9.10%	0.07%	369	-

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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